

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer China	Modern Dairy Holdin	gs Ltd.	
Date Submitted 04 / 3	/ 2013		
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>1117</u> Desc	ription: Ordinary	shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00
Increase/(decrease)	<u></u>		-
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00
(2) Stock code : <u>N/A</u> Desc	eription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

28/2/2013

2. Preference Shares			
Stock code : <u>N/A</u> Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	of the month (HK\$)		00.000.00

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,800,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,800,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	i Share Option	Schemes of the	188uci)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management	_					
Options	_					
Exercise Price						
HK\$0.86						
(31/10/2010)	-					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	87,412,507
(Note 1)		1111	1111	1111		07,112,507
(11016 1)						
2. Share Option						
Exercise Price	-					
HK\$2.89	-					
Scheme adopted						
on	-					
(17/11/2011)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	
	•					40,000,000
(<i>Note 1</i>)						
3.						
	-					
-	-					
	=					
-	-					
	=					
(37 1)						-
(Note 1)						

4.						
(Note 1)		Total A. (Ordin	arv shares)	Nil		
		(Prefere	nce shares)	N/A		
m. 10 1 1 1 1 1 1			Other class)	N/A		
Total funds raised during the mon options (State currency)	th from exercis	e of Nil				
Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	- -					
(/ /)						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ ,	′)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)				
3.						
(/ /)						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	/)				

For Main Board and GEM listed issuers

				For Main Board	and GEW liste	d issuers
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
4.	_					
	- 					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total		nary shares) <u>Nil</u>		<u>-</u>
			•	ence shares) <u>N/A</u> Other class) <u>N/A</u>		-
Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
(f 1:	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date		,				
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
	_					
	_					
Stock code (if listed)						
Class of shares		·				
issuable (Note 1)				_		
issuable (<i>Note 1</i>) Subscription price				-		
issuable (Note 1)						

3.								
		_						
		<u></u>						
								
Stock code (i	f listed)	_				·	1	<u>-</u>
Class of share				_				
issuable (Not								
,				_				
Subscription				_				
EGM approv								
(if applicable								
(dd/mm/yyyy	<u></u>	(/ /)	_				
4.								
		_						
		_						
		_						
Stock code (i				_				
Class of share								
issuable (Not				_				
Subscription	price							
EGM approv	al date			_				
(if applicable)							
(dd/mm/yyyy	7)	(/ /)					
	·			_	Total C.	. (Ordinary shares) Nil		
						(Preference shares) $\overline{N/A}$		_
						(Other class) N/A		_
						(_
Any other Agreeme	ents or Arrang	gements to Iss	sue Share	s of the Issu	er which	are to be Listed, includ	ling Options (other
than under Share O	ption Scheme	es)					8 - F (
	•	,				No. of new shares of	No. of nev	v shares of
						issuer issued during	issuer whi	ch may be
						the month pursuant		uant thereto
Full particulars in	cluding EGM	[approval dat	te (dd/mr	n/vvvv)		thereto		of the month
if applicable, and	class of share	es issuable:	(00,1111	55557,				
1. N/A								
				(/	/)			
				shares (1	<i>Vote 1)</i>			
2								
				(/	/)			
				shares ()	Vote 1)			
2								
3.								
				(/	/)			
				shares ()	Vote 1)			
				5114105 (1			_	
		-	Cotol D	(Ordinary	ahamaa)	NI:1		

(Preference shares)

(Other class)

N/A

N/A

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 1111))))))				N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At State price: currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IVA
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue			roi Main	Боаг	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	V						
5.	Scrip dividend	At State price: currency ——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares redeemed (<i>Note 1</i>)	·			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							17/1
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			(dd/mm/yyyy)				

For Main Board and GEM listed issuers

			ror main r		and GEM list	
					No. of new	No. of new
				;	shares of ssuer issued	shares of issuer which
				1	during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	Type of Issue					
		Class of shares issuable (Note 1)	e			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)	`	,		
		(dd/IIIII/JJJJ)				N/A
		Class of shares issuable	e			
		(Note 1)				
10	Other At State	(
10.	(Please specify) price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM annual data.	(/ /)		
		EGM approval date: (dd/mm/yyyy)	, ,	,		N/A
		(dd/IIIIi/yyyy)				1N/A
			(Ordinary s			
		(P	reference s			
			(Other	class)	N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total	of A to F)	: (1)	Nil	
10	rai merease / (decrease) in ordinary shares duri	ing the month (i.e. Total	017110 L)	. (1)	,	
				(2)) N/A	
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Tot	al of A to		N/A	
To	otal increase / (decrease) in other classes of shar	res during the month (i e	e. Total of	A to	N/A	
E)		and month (1.0	10.001 01		- · · · -	
		t figures and on II ab	("Morrow: -	mta i	Iggued Clean	
	These figures should be the same as the relevant	jigures unaer 11 above	wwweme	rus in	issuea Snai	re
C	apital").)					

Remarks (if any):
N/A
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Submitted by: WONG Kai Hing
Title: Company Secretary (Director, Secretary or other duly authorised officer)
(Director, Secretary of other duty authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.